

“Program” Matrix Commands

Web Trail:

Use these links to navigate back to your Dashboard or the status page.

Row Commands:

Select a row to execute these commands:

Up/Down: moves a row up or down

Copy: copy a row

Delete: delete a row

Status Codes:

- Draft**: Changes have been saved but info has not yet been submitted to the matrix dept.
- Pending Approval**: Changes have been submitted to matrix department and are being audited (5-7 day turnaround window).
- Pending Change Approval**: Changes have been made by the matrix department and are awaiting your approval. (Note: you can add/overwrite any changes and resubmit them.)
- Approved**: Changes have been approved and should appear on the Web site by mid/end of month or in the next print edition.

My Dashboard > Matrix Status > Edit Matrix

Publication Date: Oct 09

Import Data Draft Submit Cancel

Matrix: Res: Prime 1st

Status: Matrix: Master:

Company: Test Lender Phone: 888-555-5555 Web: www.testlender.com

General Note: New Test1

States listed: AK AL AR AZ CA CO CT DC DE FL GA HI IA ID IL IN KS KY LA MA MD ME MI MN MO MS MT NC ND NE NH NJ NM NV NY OH OK OR PA RI SC SD TN TX UT VA VT WA WI WV WY

Up Down Copy Delete

Mod Date	Ln No	Status	Program	Doc Type	4506	Occ	Pur	# Units	FICO1	LTV %	SK	LTV %	SK
10/01/2009	1	Approved	Test 1	Full	Y	OVN	PRC	1 4	620	100/8888		100/8888	
10/01/2009	2	Approved	Test 2	Full		V	PR	1 2	680	85/650		/	
10/01/2009	3	Approved	Test 3	VINA	Y	OVN	PR	1	620	100/500		/	
10/01/2009	4	Approved	Test 4	Bank-24m	Y	O	PRC	1 2	700	85/650		/	
10/01/2009	5	Approved	Mercurv	SISA	Y	O	PRC	1 2	700	85/650		/	

Quick Reference

Log out: Logs user out of Lender Dashboard

Publication Date:

Date data will be published either online or in print.
Note: the date varies between online and print version. (Online= current/next month, print = 2 months ahead.)

Import Data:

Import your data from the Print/Online version by either using this button or by hitting “yes” when prompted, immediately after submitting data

Note: If you do not submit both the online & print matrixes, your old data will run again.

Commands:

Draft: Work in progress; status will change to draft once you hit this button. Data will **not** be sent to matrix.

Submit: Submits your information to the matrix department; matrix will then either approve data or ask for changes; status changes to pending approval once you hit this button.

Cancel: Cancels current command; current changes will **not** be saved.

Matrix Data:

Enter data by going to appropriate cell and clicking once to select cell, then double clicking to edit. You will be able to enter data or use a dropdown menu; use scroll bars to navigate up/down or left/right.

Quick Reference:

Click here for help.

Lending Territory:

Choose: Nationwide, Nationwide except, States Listed, or International.

General Note:

Enter additional company or program information.